

STATEMENT OF FINANCIAL POSITION

Name:	ENEMONA AD
Type:	CONSOLIDATED
For the period:	01.01.2015-30.06.2015

( '000 BGN)

ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES	
				a	b
		1	2		
<b>A. NON-CURRENT ASSETS</b>					
<b>I. Non-current tangible assets</b>					
1. Land	1-001	5 788	5 788		
2. Buildings	1-002	7 705	7 782		13 037
3. Machinery and equipment	1-003	874	1 159		11 934
4. Installations	1-004				1 103
5. Transportation vehicles	1-005	1 759	2 052		
6. Tools	1-007-1				
7. Assets under construction	1-008	6 424	6 403		
8. Other assets	1-009	584	768		
<b>Total (I):</b>	<b>I-010</b>	<b>23 134</b>	<b>23 952</b>		<b>13 037</b>
<b>II. Reserves</b>					
1. Share premium reserves	1-041				8 739
2. Reserve from revaluation of assets and liabilities	1-042		10 520		
3. Special purpose reserves	1-043				39 427
general reserves	1-044				38 186
442 special reserves	1-045	412	442		
20 other reserves	1-046	36	20		
<b>Total (II):</b>	<b>I-047</b>	<b>1 674</b>	<b>1 674</b>		<b>1 241</b>
<b>III. Financial Result</b>					
1. Retained Profit/Loss	1-048	2 122	2 136		48 166
retained Profit	1-049				-40 126
accumulated Loss	1-050				
changes in accounting policies	1-051	2 113	2 113		-43 709
2. Current profit	1-052				0
3. Current loss	1-053	2 113	2 113		2 419
<b>Total (III):</b>	<b>I-054</b>	<b>2 113</b>	<b>2 113</b>		<b>-3 583</b>
<b>IV. Financial Assets</b>					
1. Share participation	1-055	0	4		-43 709
- in subsidiaries	1-056				
- joint ventures	1-057				
- in associated companies	1-058				
- in other companies	1-059				
2. Financial assets held until maturity	1-060	460	592		
Treasury bonds	1-061				
bonds including:	1-062				
municipal bonds	1-063				
other	1-064	460	592		
3. Other financial assets	1-065	460	886		10 397
<b>Total (IV):</b>	<b>I-066</b>	<b>460</b>	<b>1 482</b>		<b>1 285</b>
<b>V. Commercial and other receivables</b>					
1. Receivables from related parties	1-067				
2. Commercial loans	1-068	228	359		
3. Financial leasing	1-069				1 522
4. Other	1-070	43 111	39 041		2 807
<b>Total (V):</b>	<b>I-071</b>	<b>43 111</b>	<b>39 041</b>		<b>12 351</b>
<b>VI. Financial Liabilities</b>					
1. Share participation	1-072				
- in subsidiaries	1-073				
- joint ventures	1-074				
- in associated companies	1-075				
- in other companies	1-076				
2. Financial assets held until maturity	1-077	460	592		
Treasury bonds	1-078				
bonds including:	1-079				
municipal bonds	1-080				
other	1-081	460	592		
3. Other financial assets	1-082	460	886		10 397
<b>Total (VI):</b>	<b>I-083</b>	<b>460</b>	<b>1 482</b>		<b>1 285</b>
<b>VII. Commercial and other liabilities</b>					
1. Receivables from related parties	1-084				
2. Commercial loans	1-085	228	359		
3. Financial leasing	1-086				1 522
4. Other	1-087	43 111	39 041		2 807
<b>Total (VII):</b>	<b>I-088</b>	<b>43 111</b>	<b>39 041</b>		<b>12 351</b>

Total (VII):	I-0040-1	43 339	39 400	II. Other non-current liabilities	I-0510-1	480	480
				III. Deferred income	I-0320		
<b>VIII. Deferred expenses</b>	I-0060			IV. Deferred taxes	I-0516		
<b>IX. Deferred taxes</b>	I-0060-1	510	510	V. Financing	I-0520-1		
<b>TOTAL (A)</b>	I-0100	82 198	80 113	<b>TOTAL (C)</b>	I-0500	3 287	12 831
<b>B. CURRENT ASSETS</b>				<b>D. CURRENT LIABILITIES</b>			
<i>I. Inventory</i>				<b>I. Commercial and other liabilities</b>			
1. Materials	I-0071	3 332	4 102	1. Liabilities to banks and non-bank financial institutions	I-0612	82 517	76 611
2. Production	I-0072	640	641	2. Non-current liabilities due	I-0510-2		60
3. Goods	I-0073			3. Current liabilities, incl.	I-0630	51 867	51 370
4. Unfinished Production	I-0076	123	123	0 related parties	I-0611		20
5. Biological assets	I-0074			commercial loans	I-0614	1 668	1 581
6. Other	I-0077			liabilities to suppliers and clients	I-0613	26 785	29 245
<b>Total (I):</b>	I-0070	4 095	4 866	advance payments	I-0613-1	1 769	2 130
				personnel	I-0615	5 899	4 980
<b>II. Receivables</b>				social insurance	I-0616	7 403	6 914
1. Receivables from related parties	I-0081	1	3	tax	I-0617	8 343	6 500
2. Receivables from clients and suppliers	I-0082	26 150	36 152	4. Other	I-0618	8 959	4 541
3. Advance payments	I-0086-1	17 152	17 867	5. Provisions	I-0619	2 150	2 622
4. Receivables from commercial loans	I-0083	14 071	12 516	<b>Total (D):</b>	I-0610	145 493	135 204
5. Receivables awarded by court decisions	I-0084						
6. Tax recovery	I-0085	164	164				
7. From the personnel	I-0086-2	281	223	<b>II. Other current liabilities</b>	I-0610-1		530
8. Other current receivables	I-0086	27 296	16 202	III. Deferred income	I-0700		
<b>Total (II):</b>	I-0080	84 951	83 127	IV. Financing	I-0700-1		
<b>III. Financial Assets</b>				<b>TOTAL (D)</b>	I-0750	145 493	135 734
1. Held for trading	I-0093	0	0				
incl. debt	I-0093-1						
incl. derivatives	I-0093-2						
other	I-0093-3						
2. Financial assets for sale	I-0093-4						
3. Other	I-0095						
<b>Total (III):</b>	I-0090	0	0				
<b>IV. Cash and cash equivalents</b>							
1. Cash	I-0151	16	18				
2. Current accounts	I-0153	2 119	1 939				
3. Frozen cash in accounts	I-0155	61	61				
4. Cash equivalents	I-0157						
<b>Total (IV):</b>	I-0150	2 196	2 018				
	I-0160						
<b>V. Deferred expenses</b>							
<b>TOTAL (B)</b>	I-0200	91 242	90 011				
<b>TOTAL ASSETS (A + B):</b>	I-0300	173 440	170 124	<b>TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES</b>	I-0800	173 440	170 124

Prepared by:

CEO:

24.9.2015

## STATEMENT OF COMPREHENSIVE INCOME

Name: ENEMONA AD

Type: CONSOLIDATED

For the period: 01.01.2015-30.06.2015

EXPENSES	Code	Current Period	Previous Period	INCOME	Code	Current Period	Previous Period
		1	2			a	b
<b>A. Operating Expenses</b>				<b>A. Operating income</b>			
<i>I. Expenses by category</i>				<i>I. Net sales revenue from:</i>			
1. Materials	2-1120	4637	6438	1. Production	2-1551	21493	24871
2. External services	2-1130	5225	9955	2. Goods	2-1552	24565	24872
3. Depreciation	2-1160	639	847	3. Services	2-1560	6643	141
4. Wages	2-1140	10137	13433	4. Others	2-1556	475	14255
5. Social Insurance	2-1150	1162	1793	<b>Total (I):</b>	<b>2-1610</b>	<b>53176</b>	<b>64139</b>
6. Balance sheet value of assets sold	2-1010	24919	27197				
7. Changes in the value of inventory and unfinished production	2-1030		-137	<b>III. Income from financing</b>			
8. Other costs:	2-1170	1572	3151	incl. financing from the government	<b>2-1620</b>		53
incl. Assets devaluation	2-1171				2-1621		
incl. Provisions	2-1172			<b>III. Financial income</b>			
<b>Total (I):</b>	<b>2-1100</b>	<b>48 291</b>	<b>62 677</b>	1. Interest	2-1710	2077	1951
				2. Dividends	2-1721		113
<b>II. Financial expenses</b>				3. Gain from financial operations (financial assets and instruments)	2-1730		
1. Interest	2-1210	2359	2318	4. Gain due to exchange rate changes	2-1740	45	14
2. Loss from financial operations (financial assets and instruments)	2-1220			5. Other income from financial operations	2-1745		
3. Loss due to exchange rate changes	2-1230	85	45	<b>Total (III):</b>	<b>2-1700</b>	<b>2122</b>	<b>2078</b>
4. Other	2-1240	1462	2921				
<b>Total (II):</b>	<b>2-1200</b>	<b>3 906</b>	<b>5 284</b>				
<b>B. Total operating costs</b>	<b>2-1300</b>	<b>52 197</b>	<b>67 961</b>	<b>B. Total operating income</b>	<b>2-1600</b>	<b>55298</b>	<b>66270</b>
<b>C. Operating Profit</b>	<b>2-1310</b>	<b>3 101</b>	<b>0</b>	<b>C. Operating loss</b>	<b>2-1810</b>	<b>0</b>	<b>1 691</b>
<b>III. Share of profit of associated companies and joint-ventures</b>	<b>2-1250-1</b>			<b>IV. Share of loss of associated companies and joint-ventures</b>	2-1810-1		
<b>IV. Extraordinary expenses</b>	<b>2-1250</b>			<b>V. Extraordinary income</b>	2-1750		
<b>D. Total costs</b>	<b>2-1350</b>	<b>52 197</b>	<b>67 961</b>	<b>D. Total income</b>	<b>2-1800</b>	<b>55 298</b>	<b>66 270</b>
<b>E. Gross profit</b>	<b>2-1400</b>	<b>3 101</b>	<b>0</b>	<b>E. Gross loss</b>	<b>2-1850</b>	<b>0</b>	<b>1 691</b>
<b>V. Taxes</b>	<b>2-1450</b>	<b>0</b>	<b>0</b>				
1. Current corporate tax	2-1451						
2. Deferred corporate tax	2-1452						
3. Others	2-1453						
<b>F. After-tax profit</b>	<b>2-0454</b>	<b>3 101</b>	<b>0</b>	<b>F. After-tax loss</b>	<b>2-0455</b>	<b>0</b>	<b>1 691</b>
<b>Minority interest</b>	<b>2-0454-1</b>	<b>682</b>		<b>Minority interest</b>	<b>2-0455-1</b>		<b>237</b>
<b>G. Net profit</b>	<b>2-0454-2</b>	<b>2 419</b>	<b>0</b>	<b>G. Net loss</b>	<b>2-0455-2</b>	<b>0</b>	<b>1 454</b>
<b>TOTAL (D + V + F)</b>	<b>2-1500</b>	<b>55 298</b>	<b>67 961</b>	<b>TOTAL (D+E):</b>	<b>2-1900</b>	<b>55 298</b>	<b>67 961</b>

24.9.2015

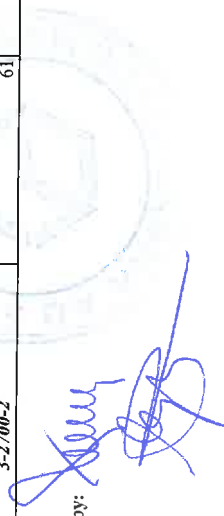
Prepared by:

CEO:

CASH FLOW STATEMENT

Name: ENEMONA AD  
 Type: CONSOLIDATED  
 For the period: 01.01.2015-30.06.2015

CASH FLOWS	Code	Current Period	Previous Period
a	b	1	2
<b>A. Cash flows from operating activities</b>			
1. Proceeds from clients	3-2201	46 938	62 600
2. Payments to suppliers	3-2201-1	-33 845	-44 880
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-8 455	-11 444
5. Paid / recovered taxes (without corporate tax)	3-2206	299	-794
6. Corporate tax	3-2206-1		-10
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-1 180	-535
<b>Net cash flow from operating activities</b>	<b>3-2200</b>	<b>3 757</b>	<b>4 937</b>
<b>B. Cash flows from investment activities</b>			
1. Purchase of non-current assets	3-2301	-92	-58
2. Proceeds from sales of non-current assets	3-2301-1	203	
3. Loans provided	3-2302	-2 756	-2 662
4. Recovered loans, incl. financial leasing	3-2302-1	1 293	638
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3		
7. Proceeds from sales of investments	3-2302-4	22	2 624
8. Dividends on investments	3-2303		113
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	2 421	2 818
<b>Net cash flow from investment activities</b>	<b>3-2300</b>	<b>1 091</b>	<b>3 473</b>
<b>C. Cash flows from financial activities</b>			
1. Proceeds from issues of securities	3-2401		1 013
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	5 202	14 418
4. Payments on loans	3-2403-1	-8 188	-16 732
5. Payments on leasing contracts	3-2405	-15	-110
6. Bank fees and interest on investment loans	3-2404	-1 727	-3 969
7. Dividends paid-out	3-2404-1		-643
8. Other proceeds / payments from financial activities	3-2407	58	-22
<b>Net cash flow from financial activities</b>	<b>3-2400</b>	<b>-4 670</b>	<b>-6 045</b>
<b>D. Net Cash Flow</b>	<b>3-2500</b>	<b>178</b>	<b>2 365</b>
<b>E. Opening balance</b>	<b>3-2600</b>	<b>2 018</b>	<b>1 439</b>
<b>F. Closing balance, incl.</b>	<b>3-2700</b>	<b>2 196</b>	<b>3 804</b>
Cash and current accounts	3-2700-1	2 135	3 683
Frozen cash in accounts	3-2700-2	61	121



Prepared by:

24.9.2015

CEO:

Statement of changes in equity

01.01.2015-30.06.2015

For the period

ITEMS	Share Capital	Share premium reserves	Reserve from revaluation of assets and liabilities	Reserves				Retained Profit/Loss		Transfer reserves	Total Equity	Minority interest
				Special purpose reserves		Accumulated loss	Retained profit	Loss				
				General reserves	Special reserves				Other reserves			
a	1	2	3	4	5	6	7	8	9	10	11	
Opening balance	13 037	8 739	0	38 186	0	1 241	1-0452	1-0453	4-0426-1	17 494	11	
Changes in opening balance due to:												
Changes in accounting policies	4-01	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1	
Fundamental errors	4-15	0	0	0	0	0	0	-43 709	0	0	0	
Modified opening balance	4-01-1	8 739	0	38 186	0	1 241	2 419	-43 709	0	17 494	4 065	
Net profit/loss	4-05	0	0	0	0	0	2 419	0	0	2 419	682	
1. Profit distribution for:	4-06											
dividends	4-07											
other	4-07-1											
2. Covering of accumulated loss	4-08											
3. Revaluation of assets and liabilities, including:	4-09											
increase	4-10											
decrease	4-11											
4. Revaluation of financial assets, including:	4-12											
increase	4-13											
decrease	4-14											
5. Deferred taxes	4-16-1											
6. Other	4-16											
Closing balance	4-17	13 037	8 739	0	38 186	1 241	2 419	-43 709	0	19 913	4 747	
7. Changes due to annual financial statement transfers to companies abroad	4-18											
8. Changes due to annual financial statement modifications due to hyperinflation	4-19											
Closing equity	4-20	13 037	8 739	0	38 186	1 241	2 419	-43 709	0	19 913	4 747	

24.9.2015

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