

STATEMENT OF FINANCIAL POSITION

Name:

Type:

For the period:

ENEMONA AD

SEPARATE

01.01.2015-30.06.2015

('000 BGN)

ASSETS	Code	Current Period		Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES		Code	Current Period		Previous Period
		a	b		1	2		a	b	
A. NON-CURRENT ASSETS						A. EQUITY				
I. Non-current tangible assets						I. Share Capital				
1. Land	1-0011	5 608		5 608		Paid-in share capital	1-0411	13 037		13 037
2. Buildings	1-0012	7 746		7 822		<i>incl. ordinary shares</i>	1-0411-1	11 934		11 934
3. Machinery and equipment	1-0013	585		869		<i>incl. preferred shares</i>	1-0411-2	1 103		1 103
4. Installations	1-0014					Ordinary shares bought back	1-0417			
5. Vehicles	1-0015	1 430		1 671		Preferred shares bought back	1-0417-1			
6. Tools	1-0017-1	357		362		Share capital not paid-in	1-0416			
7. Assets under construction	1-0018	5 779		5 758		Total (I):	I-0410	13 037		13 037
8. Other assets	1-0017	123		292		II. Reserves				
Total (I):	I-0010	21 628		22 382		1. Share premium reserves	1-0421	8 739		8 739
III. Investment properties	I-0041	10 361		10 361		2. Reserve from revaluation of assets and liabilities	1-0422			0
III. Biological Assets	I-0016					3. Special purpose reserves	1-0423	28 709		28 709
IV. Non-current intangible assets						general reserves	1-0424	27 716		27 716
1. Ownership rights	1-0021	407		436		special reserves	1-0425			
2. Software products	1-0022	39		23		other reserves	1-0426	993		993
3. R&D	1-0023					Total (II):	I-0420	37 448		37 448
4. Other	1-0024					III. Financial Result				
Total (IV):	I-0020	446		459		1. Retained Profit/Loss	1-0451	-29 425		-29 539
V. Goodwill						retained Profit	1-0452			
1. Positive goodwill	1-0051					accumulated Loss	1-0453	-29 425		-29 539
2. Negative goodwill	1-0052					changes in accounting policies	1-0451-1			
Total (V):	I-0050	0		0		2. Current profit	1-0454			114
VI. Financial Assets						3. Current loss	1-0455	-2 353		
1. Share participation	1-0031	12 858		12 852		Total (III):	I-0450	-31 778		-29 425
- in subsidiaries	1-0032	12 858		12 848		TOTAL (A)	1-0400	18 707		21 060
- joint ventures	1-0033									
- in associated companies	1-0034			4		B. MINORITY INTEREST	1-0400-1			
- in other companies	1-0035					C. NON-CURRENT LIABILITIES				
2. Financial assets held until maturity	1-0042	0		0		I. Commercial and other liabilities				
Treasury bonds	1-0042-1					1. Liabilities to related parties	1-0511			
bonds including:	1-0042-2					2. Liabilities to financial institutions	1-0512	1 285		10 428
municipal bonds	1-0042-3					3. ZUNK bond liabilities	1-0512-1			
other	1-0042-4					4. Commercial loans	1-0514			
3. Other financial assets	1-0042-5	12 858		12 852		5. Bonds	1-0515			
Total (VI):	I-0040	12 858		12 852		6. Other long-term liabilities	1-0517	1 522		1 923
VII. Commercial and other receivables						Total (I):	I-0510	2 807		12 351
1. Related parties receivables	1-0044									
2. Commercial loans	1-0045	228		359						
3. Financial leasing	1-0046-1									
4. Other	1-0046	34 496		28 438						

Total (VII):	1-0040-1	34 724	28 797	III. Other non-current liabilities	1-0510-1	399
VIII. Deferred expenses	1-0060			III. Deferred income	1-0520	
IX. Deferred taxes	1-0060-1	570	570	IV. Deferred taxes	1-0516	
TOTAL (A)	1-0100	80 587	75 421	V. Financing	1-0520-1	
B. CURRENT ASSETS				TOTAL (C)	1-0500	3 206
<i>I. Inventory</i>				D. CURRENT LIABILITIES		
1. Materials	1-0071	2 891	3 377	I. Commercial and other liabilities		
2. Production	1-0072			1. Liabilities to banks and non-bank financial institutions	1-0612	58 052
3. Goods	1-0073			2. Non-current liabilities due	1-0510-2	60
4. Work in progress	1-0076	123	123	3. Current liabilities, incl. related parties	1-0630	54 310
5. Biological assets	1-0074			commercial loans	1-0611	21 235
6. Other	1-0077			liabilities to suppliers and clients	1-0614	1 600
Total (I):	1-0070	3 014	3 500	advance payments	1-0613	8 309
<i>II. Receivables</i>				personnel	1-0613-1	1 954
1. Related parties receivables	1-0081	1 260	594	social insurance	1-0615	5 630
2. Receivables from clients and suppliers	1-0082	17 227	28 474	tax	1-0616	7 305
3. Advance payments	1-0086-1	16 939	17 336	4. Other	1-0617	8 277
4. Receivables from commercial loans	1-0083	16 339	15 236	5. Provisions	1-0618	9 805
5. Receivables awarded by court decisions	1-0084			Total (II):	1-0619	2 086
6. Tax recovery	1-0085				1-0610	124 253
7. From the personnel	1-0086-2	281	223			
8. Other current receivables	1-0086	9 982	3 657	II. Other current liabilities	1-0610-1	
Total (II):	1-0080	62 028	65 520	III. Deferred income	1-0700	
<i>III. Financial Assets</i>				IV. Financing	1-0700-1	
1. Held for trading	1-0093	0	0	TOTAL (D)	1-0750	124 253
incl. debt	1-0093-1					
incl. derivatives	1-0093-2					
other	1-0093-3					
2. Financial assets available for sale	1-0093-4					
3. Other	1-0095					
Total (III):	1-0090	0	0			
<i>IV. Cash and cash equivalents</i>						
1. Cash	1-0151	13	12			
2. Current accounts	1-0153	463	1 879			
3. Restricted cash	1-0155	61	61			
4. Cash equivalents	1-0157					
Total (IV):	1-0150	537	1 952			
V. Deferred expenses	1-0160					
TOTAL (B)	1-0200	65 579	70 972			
TOTAL ASSETS (A + B):	1-0300	146 166	146 393	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	146 166
						146 393



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STATEMENT OF COMPREHENSIVE INCOME

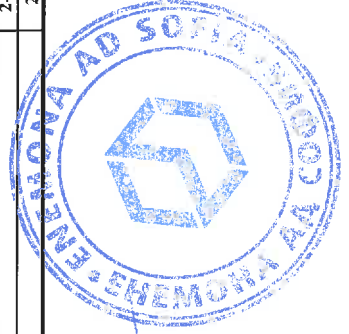
ENEMONA AD
NON-CONSOLIDATED
01.01.2015-30.06.2015

Name:
Type:
For the period:

EXPENSES		INCOME		('000 BGN)	
a	b	a	b	Current Period I	Previous Period 2
Code	Code	Code	Code		
A. Operating Expenses		A. Operating income			
I. Expenses by category		I. Net sales revenue from:			
1. Materials	2-1120	1. Production	2-1551	19 801	24 450
2. External services	2-1130	2. Goods	2-1552		
3. Depreciation	2-1160	3. Services	2-1560	83	122
4. Wages	2-1140	4. Others	2-1556	509	14 433
5. Social Insurance	2-1150	Total (I):	2-1610	20 393	39 005
6. Balance sheet value of assets sold	2-1010				
7. Changes in the value of inventory and unfinished production	2-1030	II. Income from financing	2-1620		
8. Other costs:	2-1170	incl. financing from the government	2-1621		
incl. Assets devaluation	2-1171				
incl. Provisions	2-1172	III. Financial income			
Total (I):	2-1100	1. Interest	2-1710	703	418
		2. Dividends	2-1721		113
		3. Gain from financial operations (financial assets and instruments)	2-1730		
II. Financial expenses		4. Gain due to exchange rate changes	2-1740	45	14
1. Interest	2-1210	5. Other income from financial operations	2-1745		
2. Loss from financial operations (financial assets and instruments)	2-1220	Total (III):	2-1700	748	545
3. Loss due to exchange rate changes	2-1230				
4. Other	2-1240				
Total (II):	2-1200				
		B. Total operating income	2-1600	21 141	39 550
B. Total operating costs	2-1300				
		C. Operating loss	2-1810	2 353	0
C. Operating Profit	2-1310	IV. Share of profit of associated companies and joint-ventures	2-1810-1		
III. Share of profit of associated companies and joint-ventures	2-1250-1	V. Extraordinary income	2-1750		
IV. Extraordinary expenses	2-1250	D. Total income	2-1800	21 141	39 550
D. Total costs	2-1350	E. Gross loss	2-1850	2 353	0
E. Gross profit	2-1400				
V. Taxes	2-1450				
1. Current corporate tax	2-1451				
2. Deferred corporate tax	2-1452				
3. Others	2-1453				
F. After-tax profit	2-0454	F. After-tax loss	2-0455	2 353	0
Minority interest	2-0454-1	Minority interest	2-0455-1		
G. Net profit	2-0454-2	G. Net loss	2-0455-2	2 353	0
TOTAL (D + V + F)	2-1500	TOTAL (D+E):	2-1900	23 494	39 550

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CASH FLOW STATEMENT

Name: ENEMONA AD

Type: **NON-CONSOLIDATED**
For the period: 01.01.2015-30.06.2015

CASH FLOWS	Code	Current Period	Previous Period
a	b	1	2
A. Cash flows from operating activities			
1. Proceeds from clients	3-2201	13 826	28 476
2. Payments to suppliers	3-2201-1	-8 719	-27 199
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-7 326	-10 179
5. Paid / recovered taxes (without corporate tax)	3-2206	-60	-497
6. Corporate tax	3-2206-1		
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-461	-57
Net cash flow from operating activities	3-2200	-2 740	-9 456
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	-80	-56
2. Proceeds from sales of non-current assets	3-2301-1	203	
3. Loans provided	3-2302	-2 600	-2 662
4. Recovered loans, incl. financial leasing	3-2302-1	1 397	617
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3	-10	-12
7. Proceeds from sales of investments	3-2302-4	22	
8. Dividends on investments	3-2303		146
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306		-75
Net cash flow from investment activities	3-2300	-1 068	-2 042
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401		
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	8 534	30 750
4. Payments on loans	3-2403-1	-4 641	-12 917
5. Payments on leasing contracts	3-2405	-15	-62
6. Bank fees and interest on investment loans	3-2404	-1 548	-3 514
7. Dividends paid-out	3-2404-1		-676
8. Other proceeds / payments from financial activities	3-2407	2	
Net cash flow from financial activities	3-2400	2 332	13 581
D. Net Cash Flow	3-2500	-1 476	2 083
E. Opening balance	3-2600	1 952	856
F. Closing balance, incl.	3-2700	476	2 939
Cash and current accounts	3-2700-1	476	2 860
Frozen cash in accounts	3-2700-2	61	79



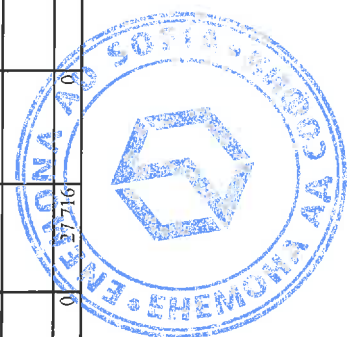
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Statement of changes in equity

01.01.2015-30.06.2015

For the period

ITEMS	Share Capital	Share premium reserves	Reserve from revaluation of assets and liabilities	Reserves			Retained Profit/Loss			Total Equity	Minority interest			
				Share Capital	Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves					Retained profit	Accumulated loss	Transfer reserves
							General reserves	Special reserves	Other reserves					
	1	2	3	4	5	6	7	8	9	10	11			
	1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1			
Opening balance	13 037	8 739	0	27 716	0	993	114	-29 539	0	21 060	0			
Changes in opening balance due to:														
Changes in accounting policies	0	0	0	0	0	0	0	0	0	0	0			
Fundamental errors														
Modified opening balance	13 037	8 739	0	27 716	0	993	114	-29 539	0	21 060	0			
Net profit/loss														
1. Profit distribution for:														
dividends	0	0	0	0	0	0	0	0	0	0	0			
other														
2. Covering of accumulated loss														
3. Revaluation of assets and liabilities, including:														
increase	0	0	0	0	0	0	0	0	0	0	0			
decrease														
4. Revaluation of financial assets, including:														
increase	0	0	0	0	0	0	0	0	0	0	0			
decrease														
5. Deferred taxes														
6. Other														
Closing balance	13 037	8 739	0	27 716	0	993	114	-31 892	0	18 707	0			
7. Changes due to annual financial statement transfers to companies abroad														
8. Changes due to annual financial statement modifications due to hyperinflation														
Closing equity	13 037	8 739	0	27 716	0	993	114	-31 892	0	18 707	0			



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