

STATEMENT OF FINANCIAL POSITION

ENEMONA AD
SEPARATE
01.01.2014-31.03.2014

Name:
Type:
For the period:

('000 BGN)

ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES		Code	Current Period	Previous Period
				a	b			
A. NON-CURRENT ASSETS								
I. Non-current tangible assets								
1. Land	1-0011	5 608	5 608			1-0411	13 037	13 037
2. Buildings	1-0012	14 825	14 909			1-0411-1	11 934	11 934
3. Machinery and equipment	1-0013	1 242	1 292			1-0411-2	1 103	1 103
4. Installations	1-0014					1-0417		
5. Vehicles	1-0015	1 910	1 988			1-0417-1		
6. Tools	1-0017-1	397	404			1-0416		
7. Assets under construction	1-0018	5 765	5 764			1-0410	13 037	13 037
8. Other assets	1-0017	411	459					
Total (I):	1-0010	30 158	30 424			1-0421	8 739	8 739
II. Investment properties	1-0041					1-0422		
III. Biological Assets	1-0016					1-0423	28 709	28 709
IV. Non-current intangible assets						1-0424	27 716	27 716
1. Ownership rights	1-0021	480	495			1-0425		
2. Software products	1-0022	31	34			1-0426	993	993
3. R&D	1-0023							
4. Other	1-0024					1-0420	37 448	37 448
Total (IV):	1-0020	511	529			1-0451	1 907	1 736
V. Goodwill						1-0452	6 595	6 424
1. Positive goodwill	1-0051					1-0453	-4 688	-4 688
2. Negative goodwill	1-0052					1-0451-1		
Total (V):	1-0050	0	0			1-0454	171	171
VI. Financial Assets						1-0455	-1 517	1 907
1. Share participation	1-0031	15 418	15 456			1-0450	390	1 907
- in subsidiaries	1-0032	15 414	15 452					
- joint ventures	1-0033							
- in associated companies	1-0034	4	4					
- in other companies	1-0035							
2. Financial assets held until maturity	1-0042	0	0					
Treasury bonds	1-0042-1							
bonds including:	1-0042-2							
municipal bonds	1-0042-3							
other	1-0042-4							
3. Other financial assets	1-0042-5							
Total (VI):	1-0040	15 418	15 456			1-0512-1	5 946	6 702
VII. Commercial and other receivables						1-0512-1	4	23
1. Related parties receivables	1-0044					1-0515		
2. Commercial loans	1-0045	427	470			1-0517	2 532	2 706
3. Financial leasing	1-0046-1					1-0510	8 482	9 431
4. Other	1-0046	5 058	6 153					

Total (VII):	1-0040-1	5 485	6 623	III. Other non-current liabilities	1-0510-1	369	368
				III. Deferred income	1-0520		
VIII. Deferred expenses	1-0060			IV. Deferred taxes	1-0516		
IX. Deferred taxes	1-0060-1	567	567	V. Financing	1-0520-1		
TOTAL (A)	1-0100	52 139	53 599	TOTAL (C)	1-0500	8 851	9 799
B. CURRENT ASSETS							
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	1-0071	8 545	7 900	I. Commercial and other liabilities			
2. Production	1-0072	1 008	797	1. Liabilities to banks and non-bank financial institutions	1-0612	65 514	57 637
3. Goods	1-0073			2. Non-current liabilities due	1-0510-2	78	78
4. Work in progress	1-0076	126	156	3. Current liabilities, incl.	1-0630	36 908	37 056
5. Biological assets	1-0074			related parties	1-0611	3 347	2 803
6. Other	1-0077			commercial loans	1-0614	1 196	2 047
Total (II):	1-0070	9 679	8 853	liabilities to suppliers and clients	1-0613	13 374	16 163
				advance payments	1-0613-1	2 105	2 494
				personnel	1-0615	3 971	2 199
II. Receivables				social insurance	1-0616	5 445	4 664
1. Related parties receivables	1-0081	2 399	2 395	tax	1-0617	7 470	6 686
2. Receivables from clients and suppliers	1-0082	72 505	72 384	4. Other	1-0618	4 774	5 273
3. Advance payments	1-0086-1	8 379	8 491	5. Provisions	1-0619	1 782	1 808
4. Receivables from commercial loans	1-0083	17 882	12 628	Total (D):	1-0610	109 056	101 852
5. Receivables awarded by court decisions	1-0084						
6. Tax recovery	1-0085	154					
7. From the personnel	1-0086-2	255	328				
8. Other current receivables	1-0086	4 704	4 509	II. Other current liabilities	1-0610-1		
Total (II):	1-0080	106 278	100 735	III. Deferred income	1-0700		
				IV. Financing	1-0700-1		
III. Financial Assets							
1. Held for trading	1-0093	0	0	TOTAL (D)	1-0750	109 056	101 852
incl. debt	1-0093-1						
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets available for sale	1-0093-4						
3. Other	1-0095						
Total (III):	1-0090	0	0				
IV. Cash and cash equivalents							
1. Cash	1-0151	440	428				
2. Current accounts	1-0153	68	250				
3. Restricted cash	1-0155	178	178				
4. Cash equivalents	1-0157						
Total (IV):	1-0150	686	856				
	1-0160						
V. Deferred expenses	1-0200	116 643	110 444				
TOTAL (B)	1-0300	168 782	164 043	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	168 782	164 043
TOTAL ASSETS (A + B):							

08.9.2014

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STATEMENT OF COMPREHENSIVE INCOME

ENEMONA AD
NON-CONSOLIDATED
01.01.2014-31.03.2014

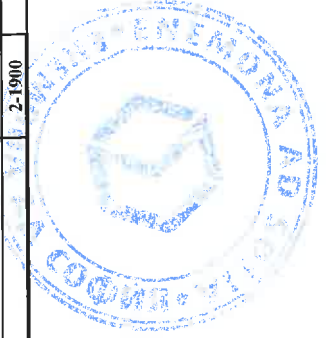
Name:
Type:
For the period:

	Code	Current Period	Previous Period	INCOME	Code	Current Period	Previous Period
EXPENSES	a	I	2	a	b	1	2
A. Operating Expenses				A. Operating income			
I. Expenses by category				I. Net sales revenue from:			
1. Materials	2-1120	2705	4834	1. Production	2-1551	11835	14889
2. External services	2-1130	5050	2929	2. Goods	2-1552		
3. Depreciation	2-1160	371	419	3. Services	2-1560	39	72
4. Wages	2-1140	6746	6552	4. Others	2-1556	4523	1166
5. Social Insurance	2-1150	859	933	Total (I):	2-1610	16397	16127
6. Balance sheet value of assets sold	2-1010						
7. Changes in the value of inventory and unfinished production	2-1030	-183	-923	II. Income from financing	2-1620		
8. Other costs:	2-1170	917	761	incl. financing from the government	2-1621		
incl. Assets devaluation	2-1171						
incl. Provisions	2-1172			III. Financial income			
Total (I):	2-1100	16 465	15 505	1. Interest	2-1710	265	454
				2. Dividends	2-1721		0
				3. Gain from financial operations (financial assets and instruments)	2-1730		
II. Financial expenses							
1. Interest	2-1210	563	674	4. Gain due to exchange rate changes	2-1740		1
2. Loss from financial operations (financial assets and instruments)	2-1220			5. Other income from financial operations	2-1745		
3. Loss due to exchange rate changes	2-1230	4	3	Total (III):	2-1700	265	455
4. Other	2-1240	1147	1355				
Total (II):	2-1200	1 714	2 032				
				B. Total operating income	2-1600	16662	16582
B. Total operating costs	2-1300	18 179	17 537				
				C. Operating loss	2-1810	1 517	955
C. Operating Profit	2-1310	0	0	IV. Share of profit of associated companies and joint-ventures	2-1810-1		
III. Share of profit of associated companies and joint-ventures	2-1250-1			V. Extraordinary income	2-1750		0
IV. Extraordinary expenses	2-1250			D. Total income	2-1800	16 662	16 582
D. Total costs	2-1350	18 179	17 537	E. Gross loss	2-1850	1517	955.13335
E. Gross profit	2-1400	0	0				
F. Taxes	2-1450	0	0				
1. Current corporate tax	2-1451	0					
2. Deferred corporate tax	2-1452						
3. Others	2-1453						
F. After-tax profit	2-0454	0	0	F. After-tax loss	2-0455	1 517	955
Minority interest	2-0454-1			Minority interest	2-0455-1		
G. Net profit	2-0454-2	0	0	G. Net loss	2-0455-2	1 517	955
TOTAL (D + V + F)	2-1500	18 179	17 537	TOTAL (D+F):	2-1900	18 179	17 537

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CASH FLOW STATEMENT

ENEMONA AD

NON-CONSOLIDATED
01.01.2014-31.03.2014

Name:

Type:

For the period:

CASH FLOWS	Code	Current Period	Previous Period
a	b	1	2
A. Cash flows from operating activities			
1. Proceeds from clients	3-2201	13649	16630
2. Payments to suppliers	3-2201-1	(13 408)	(13 340)
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	(3 895)	(4 571)
5. Paid / recovered taxes (without corporate tax)	3-2206	(140)	(173)
6. Corporate tax	3-2206-1		
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	39	728
Net cash flow from operating activities	3-2200	-3 755	-726
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	(27)	(3)
2. Proceeds from sales of non-current assets	3-2301-1		100
3. Loans provided	3-2302	(920)	(2 065)
4. Recovered loans, incl. financial leasing	3-2302-1	158	2 315
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3	(10)	(3)
7. Proceeds from sales of investments	3-2302-4		
8. Dividends on investments	3-2303	33	10
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	-62	-150
Net cash flow from investment activities	3-2300	-828	204
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401		
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	12 567	7 884
4. Payments on loans	3-2403-1	(6 290)	(5 762)
5. Payments on leasing contracts	3-2405	(19)	(77)
6. Bank fees and interest on investment loans	3-2404	(1 172)	(1 820)
7. Dividends paid-out	3-2404-1	(672)	
8. Other proceeds / payments from financial activities	3-2407	-1	
Net cash flow from financial activities	3-2400	4 413	225
D. Net Cash Flow	3-2500	-170	-297
E. Opening balance	3-2600	836	1822
F. Closing balance, incl.	3-2700	686	1 525
Cash and current accounts	3-2700-1	508	1235
Frozen cash in accounts	3-2700-2	178	290

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Statement of changes in equity

01.01.2014-31.03.2014

For the period

ITEMS	Reserves											Retained Profit/Loss		Total Equity	Minority interest
	Share Capital		Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves			Retained profit	Accumulated loss	Transfer reserves	Total Equity	Minority interest			
	1	2			3	4	5						6		
	1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1				
Opening balance	13 037	8 739	0	27 716	0	993	6 595	-4 688	0	52 392	0	52 392	0		
Changes in opening balance due to:															
Changes in accounting policies	0	0	0	0	0	0	0	0	0	0	0	0	0		
Fundamental errors															
Modified opening balance	13 037	8 739	0	27 716	0	993	6 595	-4 688	0	52 392	0	52 392	0		
Net profit/loss															
1. Profit distribution for:	0	0	0	0	0	0	0	0	0	0	0	0	0		
dividends															
other															
2. Covering of accumulated loss															
3. Revaluation of assets and liabilities, including:															
increase															
decrease															
4. Revaluation of financial assets, including:															
increase															
decrease															
5. Deferred taxes															
4-16-1															
6. Other															
Closing balance	13 037	8 739	0	27 716	0	993	6 595	-6 205	0	50 875	0	50 875	0		
7. Changes due to annual financial statement transfers to companies abroad															
8. Changes due to annual financial statement modifications due to hyperinflation															
Closing equity	13 037	8 739	0	27 716	0	993	6 595	-6 205	0	50 875	0	50 875	0		



Prepared by: *[Signature]*

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