

STATEMENT OF FINANCIAL POSITION

Name:

Type:

For the period:

ENEMONA AD
CONSOLIDATED
01.01.2014-30.09.2014

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ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES		Code	Current Period	Previous Period
				a	b			
A. NON-CURRENT ASSETS								
I. Non-current tangible assets								
1. Land	1-0011	5800	5800			1-0411	13037	13037
2. Buildings	1-0012	11834	14873			1-0411-1	11934	11934
3. Machinery and equipment	1-0013	1317	1651			1-0411-2	1103	1103
4. Installations	1-0014					1-0417		
5. Transportation vehicles	1-0015	2149	2480			1-0417-1		
6. Tools	1-0017-1					1-0416		
7. Assets under construction	1-0018	6446	6439					
8. Other assets	1-0017	834	1006					
Total (I):	I-0010	28380	32249			I-0410	13037	13037
II. Investment properties								
III. Biological Assets								
IV. Non-current intangible assets								
1. Rights of ownership	1-0021	457	502			1-0421	8739	8739
2. Software products	1-0022	23	34			1-0422		
3. R&D	1-0023					1-0423	39427	39331
4. Other	1-0024	1674	1674			1-0424	38186	38090
Total (IV):	I-0020	2154	2210			I-0420	48166	48070
V. Goodwill								
1. Positive goodwill	1-0051	2113	2113			1-0451	-8376	-6183
2. Negative goodwill	1-0052					1-0452	-8376	-6183
Total (V):	I-0050	2113	2113			I-0450	-9408	-8376
VI. Financial Assets								
1. Share participation	1-0031	4	4					
- in subsidiaries	1-0032							
- joint ventures	1-0033							
- in associated companies	1-0034	4	4					
- in other companies	1-0035							
2. Financial assets held until maturity	1-0042	12465	1211					
Treasury bonds	1-0042-1							
bonds including:								
municipal bonds	1-0042-2							
other	1-0042-3							
3. Other financial assets	1-0042-4	12465	1211			1-0511		
Total (VI):	I-0040	12469	1215			1-0512-1	14702	6725
VII. Commercial and other receivables								
1. Receivables from related parties	1-0044					1-0514		
2. Commercial loans	1-0045	424	485			1-0515		
3. Financial leasing	1-0046-1					1-0517	2146	2706
4. Other	1-0046	4721	21587			I-0510	16848	9431

Total (VII):	1-0040-1	5145	22072	II. Other non-current liabilities	1-0510-1	470	470
VIII. Deferred expenses				III. Deferred income	1-0520		
IX. Deferred taxes	1-0060			IV. Deferred taxes	1-0516		
TOTAL (A)	1-0060-1	519	519	V. Financing	1-0520-1		
B. CURRENT ASSETS	1-0100	57786	60541	TOTAL (C)	1-0500	17318	9901
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	1-0071	9398	8561	I. Commercial and other liabilities			
2. Production	1-0072	1507	1452	1. Liabilities to banks and non-bank financial institutions	1-0612	72280	84497
3. Goods	1-0073		11	2. Non-current liabilities due	1-0510-2	62	125
4. Unfinished Production	1-0076	1067	156	3. Current liabilities, incl. related parties	1-0630	49179	42039
5. Biological assets	1-0074			commercial loans	1-0611	25	
6. Other	1-0077	886	6606	liabilities to suppliers and clients	1-0614	611	2146
Total (D):	1-0070	12858	16786	advance payments	1-0613	29429	23369
II. Receivables				personnel	1-0613-1	3347	2494
1. Receivables from related parties	1-0081	1	1	social insurance	1-0615	3365	2386
2. Receivables from clients and suppliers	1-0082	98060	96456	tax	1-0616	6410	4803
3. Advance payments	1-0086-1	18814	6116	4. Other	1-0617	5992	6841
4. Receivables from commercial loans	1-0083	10526	11304	5. Provisions	1-0618	7268	7947
5. Receivables awarded by court decisions	1-0084			Total (D):	1-0610	129876	136548
6. Tax recovery	1-0085		559				
7. From the personnel	1-0086-2						
8. Other current receivables	1-0086	5064	8152	II. Other current liabilities	1-0610-1		
Total (II):	1-0080	132465	122588	III. Deferred income	1-0700		
III. Financial Assets				IV. Financing	1-0700-1		
1. Held for trading	1-0093	0	0	TOTAL (D)	1-0750	129876	136548
incl. debt	1-0093-1						
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095						
Total (III):	1-0090	0	0				
IV. Cash and cash equivalents							
1. Cash	1-0151	218	452				
2. Current accounts	1-0153	414	767				
3. Frozen cash in accounts	1-0155	121	220				
4. Cash equivalents	1-0157						
Total (IV):	1-0150	753	1439				
V. Deferred expenses	1-0160						
TOTAL (B)	1-0200	146076	140813				
TOTAL ASSETS (A + B):	1-0300	203862	201353	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	203862	201353



Prepared by:

CEO:

28.11.2014

STATEMENT OF COMPREHENSIVE INCOME

ENEMONA AD

CONSOLIDATED

01.01.2014-30.09.2014

Name:

Type:

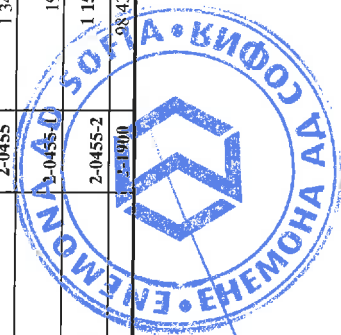
For the period:

EXPENSES	EXPENSES		INCOME		INCOME		Code	Previous Period		Previous Period
	a	b	a	b	1	2		1	2	
A. Operating Expenses										
<i>I. Expenses by category</i>			A. Operating income							
1. Materials	2-1120	32898	<i>I. Net sales revenue from:</i>							
2. External services	2-1130	18943	1. Production	38552	44527	2-1551	44527	60656		
3. Depreciation	2-1160	1239	2. Goods	14970	33579	2-1552	33579	41454		
4. Wages	2-1140	18291	3. Services	1704	228	2-1560	228	243		
5. Social Insurance	2-1150	2439	4. Others	18949	15180	2-1556	15180	4803		
6. Balance sheet value of assets sold	2-1010	13528	Total (I):	2877	93514	2-1610	93514	107156		
7. Changes in the value of inventory and unfinished production	2-1030	-966	II. Income from financing			2-1620				
8. Other costs:	2-1170	3763	incl. financing from the government	-899		2-1621				
incl. Assets devaluation	2-1171			2842						
incl. Provisions	2-1172		III. Financial income							
Total (I):	2-1100	90 135	1. Interest	101 667	3238	2-1710	3238	4333		
			2. Dividends		113	2-1721	113	104		
II. Financial expenses			3. Gain from financial operations (financial assets and instruments)			2-1730				
1. Interest	2-1210	4009	4. Gain due to exchange rate changes	3539	30	2-1740	30	7		
2. Loss from financial operations (financial assets and instruments)	2-1220		5. Other income from financial operations			2-1745	188			
3. Loss due to exchange rate changes	2-1230	77	Total (III):	28	3569	2-1700	3569	4444		
4. Other	2-1240	4210		3650						
Total (II):	2-1200	8 296		7 217						
B. Total operating costs	2-1300	98 431	B. Total operating income	108 884	97083	2-1600	97083	111600		
C. Operating Profit	2-1310	0	C. Operating loss	2 716	1 348	2-1810	1 348	0		
<i>III. Share of profit of associated companies and joint-ventures</i>	2-1250-1		<i>IV. Share of loss of associated companies and joint-ventures</i>			2-1810-1				
<i>IV. Extraordinary expenses</i>	2-1250		<i>V. Extraordinary income</i>			2-1750				
D. Total costs	2-1350	98 431	D. Total income	108 884	97 083	2-1800	97 083	111 600		
E. Gross profit	2-1400	0	E. Gross loss	2 716	1 348	2-1850	1 348	0		
<i>V. Taxes</i>	2-1450	0		59						
1. Current corporate tax	2-1451	59		59						
2. Deferred corporate tax	2-1452									
3. Others	2-1453									
F. After-tax profit	2-0454	0	F. After-tax loss	2 657	1 348	2-0455	1 348	0		
Minority interest	2-0454-1		Minority interest	130	190	2-0455-1	190			
G. Net profit	2-0454-2	0	G. Net loss	2 527	1 158	2-0455-2	1 158	0		
TOTAL (D + V + F)	2-1500	98 431	TOTAL (D+F)	111 600	98 431	2-1900	98 431	111 600		

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CASH FLOW STATEMENT

Name: ENEMONA AD
 Type: CONSOLIDATED
 For the period: 01.01.2014-30.09.2014

CASH FLOWS	Code	Current Period	Previous Period
	a	1	2
A. Cash flows from operating activities	b		
1. Proceeds from clients	3-2201	90208	105747
2. Payments to suppliers	3-2201-1	-73947	-87672
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-15763	-15377
5. Paid / recovered taxes (without corporate tax)	3-2206	-1978	-927
6. Corporate tax	3-2206-1	-10	-55
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-2387	-1394
Net cash flow from operating activities	3-2200	-3 877	322
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	-85	-985
2. Proceeds from sales of non-current assets	3-2301-1	9623	225
3. Loans provided	3-2302	-3305	-1500
4. Recovered loans, incl. financial leasing	3-2302-1	2679	1807
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3		
7. Proceeds from sales of investments	3-2302-4	2624	309
8. Dividends on investments	3-2303	112	114
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	4216	4505
Net cash flow from investment activities	3-2300	15 864	4 475
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401	1013	
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	19376	22704
4. Payments on loans	3-2403-1	-26568	-24008
5. Payments on leasing contracts	3-2405	-127	-281
6. Bank fees and interest on investment loans	3-2404	-3637	-4650
7. Dividends paid-out	3-2404-1	-643	
8. Other proceeds / payments from financial activities	3-2407	-2087	-1597
Net cash flow from financial activities	3-2400	-16 673	-7 832
D. Net Cash Flow	3-2500	-3 687	-3 035
E. Opening balance	3-2600	1439	4953
F. Closing balance, incl.	3-2700	753	1 918
Cash and current accounts	3-2700-1	632	1797
Frozen cash in accounts	3-2700-2	121	121



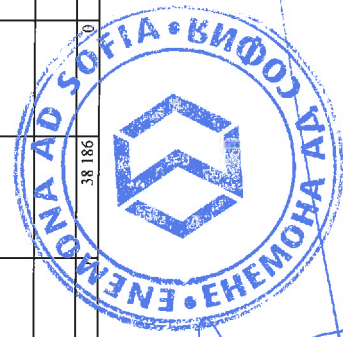
Prepared by: *[Signature]*
 CEO:

28.11.2014

Statement of changes in equity

For the period 01.01.2014-30.09.2014

ITEMS	Share Capital	Share premium reserves	Reserve from revaluation of assets and liabilities	Reserves				Retained Profit/Loss			Transfer reserves	Total Equity	Minority interest
				General reserves	Special reserves	Special purpose reserves		Retained profit	Accumulated loss				
						4	5						
a	1	2	3	4	5	6	7	8	9	10			
Opening balance	1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400		11	
Changes in opening balance due to:	4-01	8 739	0	38 090	0	1 241	0	-8 376	0	52731		1-0400-1	
Changes in accounting policies	4-15	0	0	0	0	0	0	0	0	0		2 173	
Fundamental errors	4-15-1	0	0	0	0	0	0	0	0	0		0	
Modified opening balance	4-01-1	8 739	0	38 090	0	1 241	0	-8 376	0	52731		2 173	
Net profit/loss	4-05	0	0	96	0	0	126	-1158	0	-1032		-190	
1. Profit distribution for:	4-06	0	0	0	0	0	-96	0	0	0		0	
dividends	4-07											0	
other	4-07-1											0	
2. Covering of accumulated loss	4-08											0	
3. Revaluation of assets and liabilities, including:	4-09	0	0	0	0	0	0	0	0	0		0	
increase	4-10											0	
decrease	4-11											0	
4. Revaluation of financial assets, including:	4-12	0	0	0	0	0	0	0	0	0		0	
increase	4-13											0	
decrease	4-14											0	
5. Deferred taxes	4-16-1											0	
6. Other	4-16											0	
Closing balance	4-17	8 739	0	38 186	0	1 241	126	-9 534	0	51795		2890	
7. Changes due to annual financial statement transfers to companies abroad	4-18											4 873	
8. Changes due to annual financial statement modifications due to hyperinflation	4-19											0	
Closing equity	4-20	13 037	8 739	38 186	0	1 241	126	-9 534	0	51795		4 873	



Prepared by: *[Signature]*
CEO:

28.11.2014