

ADDITIONAL INFORMATION ABOUT THE PUBLIC COMPANY

**Under Art.33, Para.1, p.6 of Ordinance No. 2, issued by the
Bulgarian Financial Supervision Commission**

The companies, which Enemona AD manages and controls as of June 30, 2015, are listed below:

Organizational Structure of Enemona Group of Companies

COMPANY	Percentage (%) as of 30.06.2015	Percentage (%) as of 31.12.2014
CHPP Nikopol EAD	100.00	100.00
PPP Mladenovo EOOD	100.00	100.00
Artanes Mining Group AD	89.99	89.99
Enemona Utilities AD	92.24	92.24
ESCO Engineering AD	99.00	99.00
Energetics and Energy Savings Fund - EESF SPV	37.28*	37.28*
Pirinpower AD	84.00	84.00
EMCO AD	77.36	77.36
Real Estate Investment Fund- FINI REIT	55.47	55.47
HemusGas AD	50.00	50.00

* The shares pledged under repo-transactions, owned by Enemona AD in Energetics and Energy Savings Fund - EESF SPV are included in the percentage of holding.

Enemona AD Indirect Shareholdings

This document is a translation of the original Bulgarian text, in case of divergence the Bulgarian text shall prevail.1

Company	Indirect Shareholding through	Percentage (%) of indirect shareholding as of 30.06.2015
RegionalGas AD	Enemona Utilities AD	50.00
Pirin Power AD	Enemona Utilities AD	16.00
Real Estate Investment Fund-FINI REIT	Enemona Utilities AD	39.73

Transformation

There have been no transformations within the Group during the reporting period;

Non-money contributions

There have been no not-money contributions been made within the Group during the reporting period;

Suspension of operations

There have been no suspension of operations during the reporting period;

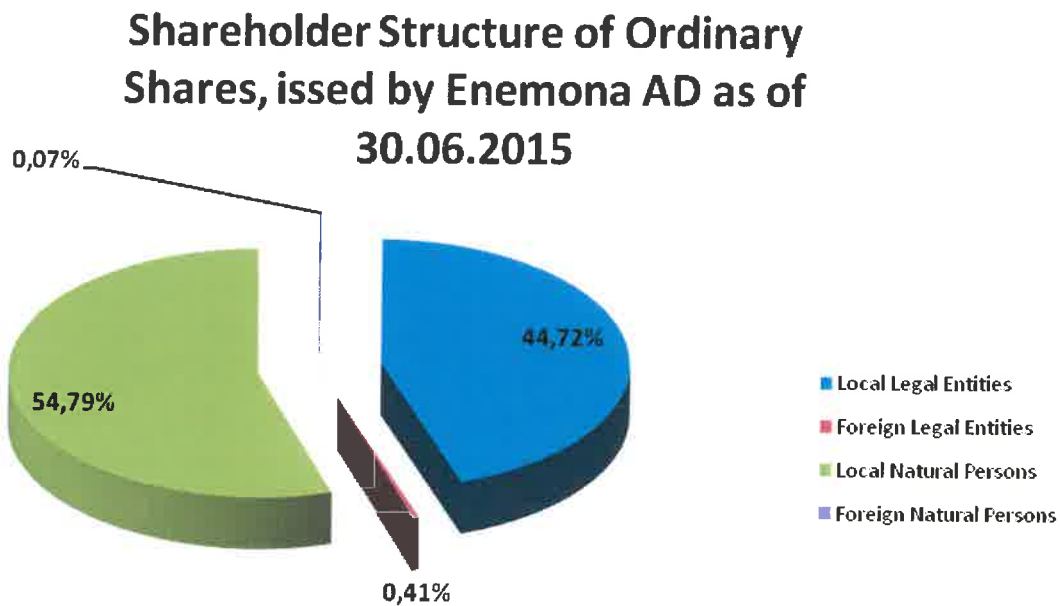
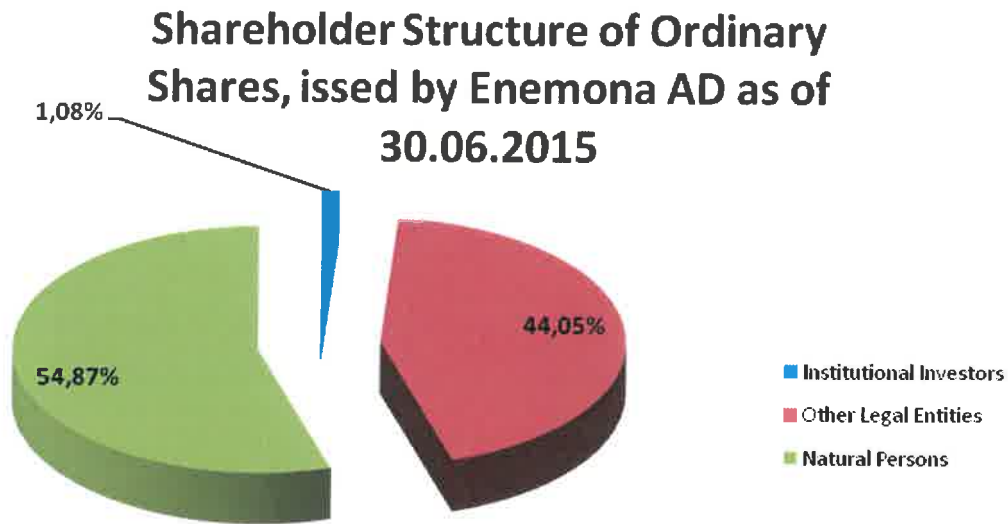
Enemona AD has no pending legal, administrative or arbitration procedures relating to liabilities or receivables at the rate of at least 10 per cent from the issuer's equity; if the total amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

Opinion of the management body about the likelihood of realization of the published forecasts on the results of the current financial year, taking account of the results of the current quarter, as well as information about the factors and circumstances which will influence the obtaining of the forecast results at least for the next quarter:

In order to provide all investors and interested parties with comprehensive and timely information, Enemona AD publishes Investors' Bulletin on a monthly basis (forecast information in a consolidated basis).

STRUCTURE OF THE COMPANY'S CAPITAL AS OF 30.06.2015

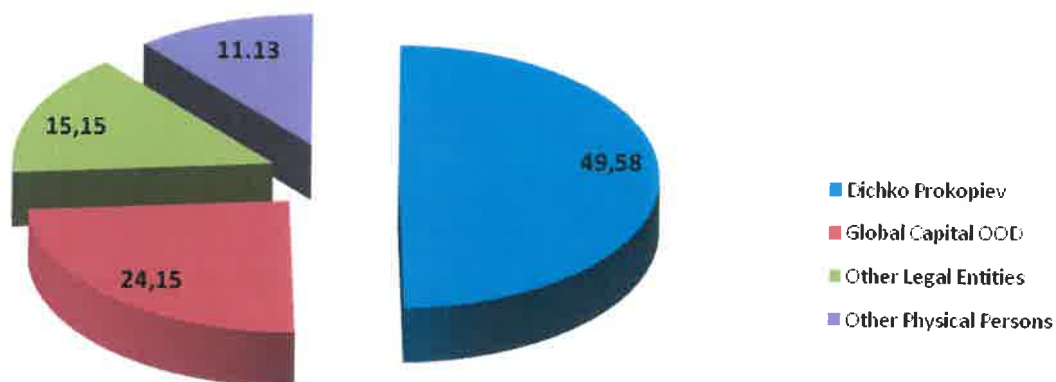
ORDINARY SHARES¹



¹ The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

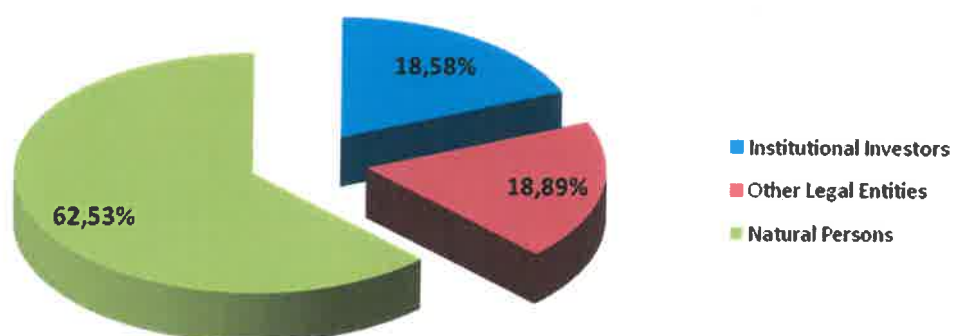
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Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 30.06.2015

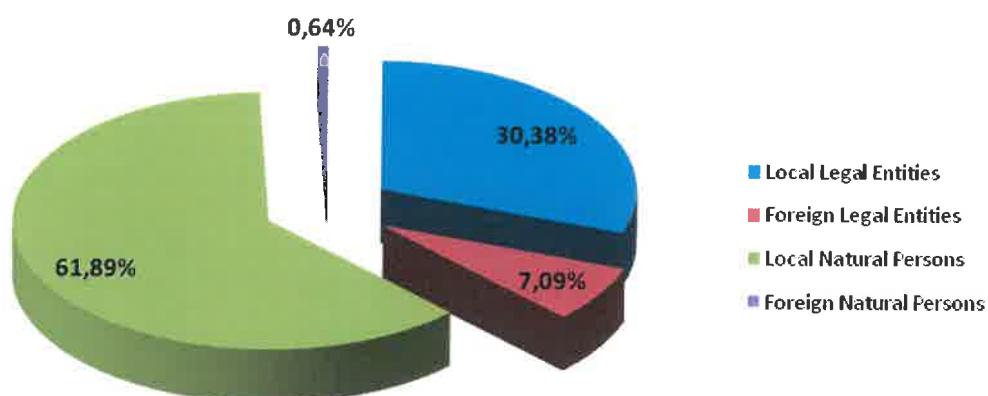


PREFERRED SHARES

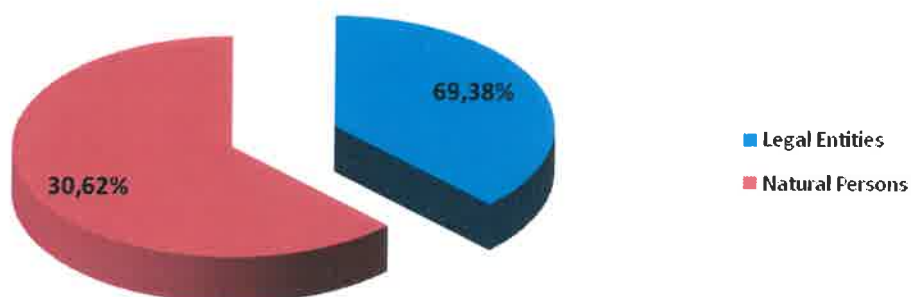
Shareholder Structure of Preferred Shares, issued by Enemona AD as of 30.06.2015



Shareholder Structure of Preferred Shares, issued by Enemona AD as of 30.06.2015



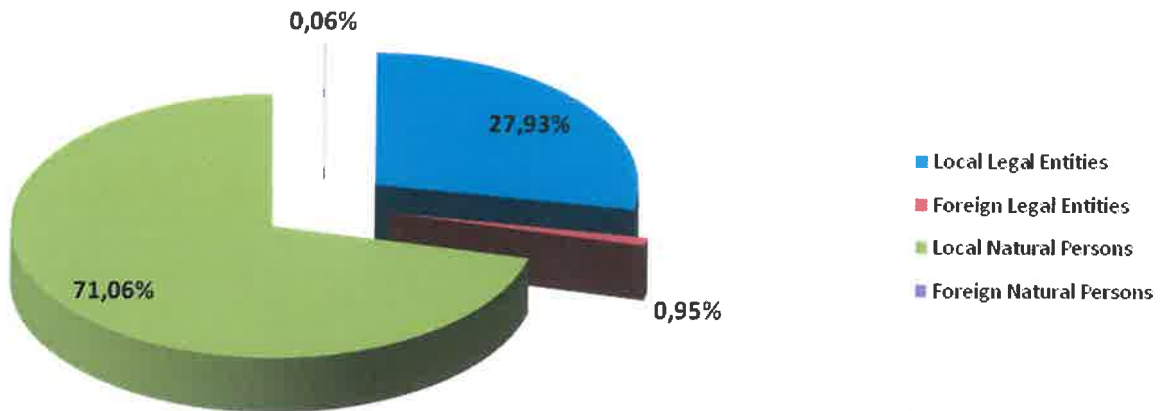
Shareholder Structure of Preferred Shares, issued by Enemona AD as of 30.06.2015



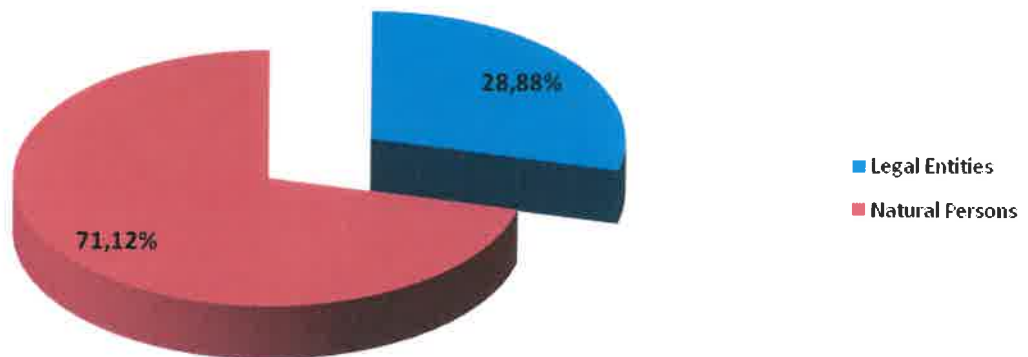
WARRANTS

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Structure of the Holders of Warrants, issued by Enemona AD as of 30.06.2015



Structure of the Holders of Warrants, issued by Enemona AD as of 30.06.2015



Information on the direct and indirect holding of 5 or more percent of the voting rights in the company's general meeting, including data about the shareholders, the amount of their holding and the manner in which the shares are owned:

Ownerships as of June 30, 2015²

Ownerships	Ordinary Shares 11 933 600	Preferred Shares 1 102 901	Issued Share Capital 13 036 501
Dichko Prokopiev Prokopiev	49.58	-	45.38
Global Capital OOD	24.14	-	22.10

Ownership as of December 31, 2014

Ownerships	Ordinary Shares 11 933 600	Preferred Shares 1 102 901	Issued Share Capital 13 036 501
Dichko Prokopiev Prokopiev	49.58%	-	45.38%
Global Capital OOD	24.14%	-	22.10%

Dichko Prokopiev holds directly and indirectly via Global Capital OOD - 67.48% of Enemona's issued share capital.

As of June 30, 2015, a total of 350 000 ordinary shares, owned by Global Capital OOD, and 341 677 ordinary shares, owned by Dichko Prokopiev, are subject to repo transactions.

Information about the shares owned by the issuer's management and supervisory bodies at the end of the relevant quarter as well as the changes that occurred for the period since the end of the preceding quarter for every person individually:

The Members of the Board of Directors of Enemona AD and the Procurator of the Company hold shares, issued by the Issuer, as follows:

Shares owned by the issuer's management and supervisory bodies	Percentage from the Issued Share	Percentage from the Issued Share Capital
----------------------------------------------------------------	----------------------------------	------------------------------------------

² The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

	Capital as of 30.06.2015, issued capital 13 036 501	as of 31.12.2014, issued capital 13 036 501
Dichko Prokopiev Prokopiev, Chairperson of the Board of Directors and Chief Executive Director	49.58	49.58
Bogdan Dichev Prokopiev, Vice Chairperson of the Board of Directors and Executive Director	1.84	1.84
Nikolay Filipov Filchev, Member of the Board of Directors	0.00	0.00

Information about granted by the issuer or its subsidiary loans, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, including also related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions:

RECEIVED LOANS

Received Loans from Izolko OOD

Document	Date	Value	Interest Rate	Deadline
contract	14.8.2012	25 000,00	8,3	31.12.2012
				annex 31.12.2015
contract	16.05.2013	196 000,00	16,4	31.12.2014
				annex 31.12.2015
contract	03.09.2013 r.	352 000,00	16,98	31.12.2013 r.
				annex 31.12.2015
contract	16.01.2014 r.	5 000,00	8	31.03.2014 r.
				Annex 31.12.2015
contract	30.05.2014 r.	130 000,00	16.85	31.12.2014 r.

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Received Loans from SIP LTD

Document	Date	Value	Interest Rate	Deadline
contract	18.09.2012	20 000,00	10,2	31.12.2013
				annex 31.12.2015

Received Loans from Enida Engineering AD

Document	Date	Value	Interest Rate	Deadline
contract	16.01.2014	30 000,00	8	31.03.2014
				annex 31.12.2015

Received Loans from Enemona Utilitis AD

Document	Date	Value	Interest Rate	Deadline
contract	09.1.2014	14 500 000,00	SOFIBOR + 6%	01.9.2015
contract	5.1.2015	1 500 000,00	SOFIBOR + 6%	31.12.2015
contract	4.2.2015	838 000,00	SOFIBOR + 6%	31.12.2015
contract	6.1.2015	1 800 000,00	SOFIBOR + 6%	31.12.2015
contract	7.1.2015	794 950,00	SOFIBOR + 6%	31.12.2015
contract	13.3.2015	727 000,00	SOFIBOR + 6%	31.12.2015
contract	10.3.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	11.3.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	12.3.2015	2 000,00	SOFIBOR + 6%	31.12.2015

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contract	13.3.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	16.3.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	17.3.2015	11 000,00	SOFIBOR + 6%	31.12.2015
contract	18.3.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	19.3.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	20.3.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	21.3.2015	8 000,00	SOFIBOR + 6%	31.12.2015
contract	23.3.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	24.3.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	25.3.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	26.3.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	27.3.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	30.3.2015	8 000,00	SOFIBOR + 6%	31.12.2015
contract	1.4.2015	727 000,00	SOFIBOR + 6%	31.12.2015
contract	14.4.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	15.4.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	16.4.2015	2 000,00	SOFIBOR + 6%	31.12.2015
contract	17.4.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	20.4.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	21.4.2015	11 000,00	SOFIBOR + 6%	31.12.2015
contract	22.4.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	23.4.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	24.4.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	27.4.2015	8 000,00	SOFIBOR + 6%	31.12.2015
contract	28.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	29.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	30.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	4.5.2015	14 400,00	SOFIBOR + 6%	31.12.2015

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contract	5.5.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	30.3.2015	8 000,00	SOFIBOR + 6%	31.12.2015
contract	01.4.2015	1 430 373,63	SOFIBOR + 6%	31.12.2015
contract	14.4.2015	10 000,00	SOFIBOR + 6%	31.12.2015
contract	15.4.2015	10 000,00	SOFIBOR + 6%	31.12.2015
contract	16.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	17.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	20.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	21.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	22.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	23.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	24.4.2015	13 600,00	SOFIBOR + 6%	31.12.2015
contract	27.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	28.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	29.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	30.4.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	04.5.2015	14 400,00	SOFIBOR + 6%	31.12.2015
contract	05.5.2015	11 000,00	SOFIBOR + 6%	31.12.2015
contract	15.5.2015	7 500,00	SOFIBOR + 6%	31.12.2015
contract	18.5.2015	7 500,00	SOFIBOR + 6%	31.12.2015
contract	21.5.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	22.5.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	05.6.2015	14 000,00	SOFIBOR + 6%	31.12.2015
contract	08.6.2015	12 000,00	SOFIBOR + 6%	31.12.2015
contract	23.6.2015	14 900,00	SOFIBOR + 6%	31.12.2015
contract	24.6.2015	14 900,00	SOFIBOR + 6%	31.12.2015
contract	25.6.2015	14 900,00	SOFIBOR + 6%	31.12.2015
contract	26.6.2015	14 900,00	SOFIBOR + 6%	31.12.2015

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Received Loans from "Egs and Birds" AD

Document	Date	Value	Deadline
contract	12.02.2015	30 000,00	12.02.2015 r.

Received Loans from Eskona Consult OOD

Document	Date	Value	Interest Rate	Deadline
contract	20.5.2015	12 000,00	4,5	31.12.2015
contract	21.5.2015	12 000,00	4,5	31.12.2015
contract	22.5.2015	11 500,00	4,5	31.12.2015
contract	26.5.2015	7 000,00	4,5	31.12.2015
contract	29.5.2015	14 900,00	4,5	31.12.2015
contract	01.6.2015	14 900,00	4,5	31.12.2015
contract	02.6.2015	14 900,00	4,5	31.12.2015
contract	04.6.2015	29 800,00	4,5	31.12.2015
contract	05.6.2015	14 000,00	4,5	31.12.2015
contract	08.6.2015	14 500,00	4,5	31.12.2015
contract	09.6.2015	14 500,00	4,5	31.12.2015
contract	10.6.2015	14 500,00	4,5	31.12.2015
contract	11.6.2015	14 500,00	4,5	31.12.2015
contract	12.6.2015	14 500,00	4,5	31.12.2015

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contract	15.6.2015	4 000,00	4,5	31.12.2015
contract	17.6.2015	14 500,00	4,5	31.12.2015
contract	19.6.2015	14 000,00	4,5	31.12.2015
contract	22.6.2015	13 000,00	4,5	31.12.2015
contract	23.6.2015	14 500,00	4,5	31.12.2015
contract	24.6.2015	8 500,00	4,5	31.12.2015
contract	26.6.2016	14 500,00	4,5	31.12.2015
contract	29.6.2015	14 500,00	4,5	31.12.2015
contract	30.6.2015	14 500,00	4,5	31.12.2015

GRANTED LOANS

Granted Loans to Izolko OOD

Document	Date	Value	Interest Rate	Deadline
contract	15.3.2010	32 000,00	8	31.12.2010
				Annex 31.12.2014
contract	16.3.2010	67 000,00	8	31.12.2010 г.
				Annex 31.12.2014
contract	07.9.2010	300 000,00	8	31.12.2010
				Annex 31.12.2014
contract	25.1.2011	300 000,00	8	31.12.2011

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				Annex 31.12.2014
contract	01.2.2011	330 000,00	8	31.12.2011
				Annex 31.12.2014
contract	24.2.2011	552 000,00	9	31.12.2011
				Annex 31.12.2014
contract	19.8.2011	150 000,00	9	31.12.2011
				Annex 31.12.2014
contract	15.12.2011	10 000,00	9	31.12.2011
				Annex 31.12.2014
contract	14.9.2012	200 000,00	9	31.12.2012
				Annex 31.12.2014
contract	08.10.2012	2 000,00	9	31.12.2012
				Annex 31.12.2014
contract	28.2.2013	270 000,00	9	31.12.2013
				Annex 31.12.2014
contract	17.7.2013	200 000,00	9	31.12.2013
				Annex 31.12.2014
contract	13.9.2013 г.	10 000,00	9	31.12.2013 г.
				Annex 31.12.2014

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contract	13.9.2013	4 000,00	9	31.12.2013
				Annex 31.12.2014
contract	21.10.2013	1 200 000,00	9	31.12.2013
				Annex 31.12.2014
contract	06.11.2013	200 000,00	9	31.12.2013
				Annex 31.12.2014
contract	13.12.2013	51 000,00	9	31.12.2014
				Annex 31.12.2014
contract	05.2.2014	760 000,00	9	05.2.2015
contract	13.2.2014	48 000,00	9	13.2.2015

Granted Loans to Escona Consult OOD

Document	Date	Value	Interest Rate	Deadline
Contract	06.4.2011	700 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	08.4.2011	300 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	14.4.2011	580 000,00	9	31.12.2011
				Annex 31.12.2015

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Contract	27.6.2011	15 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	27.9.2011	20 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	19.10.2011	45 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	01.12.2014	1 000 000,00	4	31.12.2015
Contract	24.2.2015	1 004 703,00	3,8	31.12.2015
Contract	06.3.2015	5 000,00	4	06.3.2016
Contract	11.3.2015	10 000,00	4	06.3.2016

Granted Loans to Enemona Start AD

Document	Date	Value	Interest Rate	Deadline
Contract	30.6.2011	52 000,00	9	31.12.2011
				Annex 31.12.2015
Contract	02.11.2014	25 000,00	8	31.12.2015
Contract	12.12.2014	20 000,00	4	31.12.2015
Contract	22.12.2014	55 000,00	4	31.12.2015
Contract	09.02.2015	200 000,00	4	31.12.2015

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Granted Loans to Environmental and Agricultural Foundation

Document	Date	Value	Interest Rate	Deadline
Contract	1.12.2009	20 000,00		Up to 30 days after receiving the financing in accordance to Project №431-2-03-37 under Measure 431-2, Axis 4 of Leader Program

Granted Loans to SIP OOD

Document	Date	Value	Interest Rate	Deadline
contract	15.4.2009	150 000,00	10	Upon request
contract	03.6.2008	1 100 000,00	10	31.12.2008 annex 31.12.2015
contract	08.7.2009	1 000 000,00	10	31.12.2009 r. annex 31.12.2015
contract	11.11.2010	265 000,00	9	31.12.2011 annex 31.12.2015
contract	07.6.2011	40 000,00	9	31.12.2011 annex 31.12.2015

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contract	29.7.2011	20 000,00		9	31.12.2011
					annex 31.12.2015
contract	29.8.2011	70 000,00		9	31.12.2011
					annex 31.12.2015
contract	06.10.2011	120 000,00		9	31.12.2011
					annex 31.12.2015
contract	26.1.2012	120 000,00		9	31.12.2012
					annex 31.12.2015
contract	31.1.2012	50 000,00		9	31.12.2012
					annex 31.12.2015
contract	07.01.2013	35 200,00	6 мес.SOFIBOR+надбавка 4%		31.06.2013
					annex annex 31.12.2015
contract	28.02.2013	200 000,00		9	31.12.2013
					annex 31.12.2015
contract	20.03.2014	185 000,00		7,5	31.12.2014
					annex 31.12.2015
contract	05.06.2014	60 600,00		9	31.06.2014

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annex
31.12.2015

contract	08.07.2014	100 000,00	9	31.12.2014
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annex
31.12.2015

contract	12.11.2014	500 000,00	8	11.11.2014
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annex
31.12.2015

Granted Loans to Ardia OOD

Document	Date	Value	Interest Rate	Deadline
Contract	17.6.2004	5 000,00	BIR	31.11.2008

Granted Loans to Enida Engineering AD

Document	Date	Value	Interest Rate	Deadline
Contract	27.06.2012	550 000.00	9	31.12.2012

Annex 31.12.2015

Contract	03.08.2012	300 000.00	9	31.12.2012
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Annex 31.12.2015

Contract	10.08.2012	50 000.00	9	31.12.2012
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Annex 31.12.2015

Contract	15.08.2012	300 000.00	9	31.12.2012
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Annex 31.12.2015

Contract	03.10.2012	450 000.00	8	31.12.2012
				Annex 31.12.2015
Contract	03.10.2013	700 000.00	9	31.12.2013
				Annex 31.12.2015

Granted Loans to Enemona Oscar DZZD

Document	Date	Value	Interest Rate	Deadline
Contract	06.11.2012	1 000,00	SOFIBOR + 4%	30.9.2013

Annex 31.12.2015

Under a decision taken at the General Shareholders' Meeting of Enemona AD, held on July 25, 2013, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving/granting credit limits for a period of one year, as follows:

- Framework Agreement with Enemona Utilites AD (Borrower) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.
- Framework Agreement with EMCO AD (Borrower) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.
- Framework Agreement with Enemona Utilites AD (Creditor) for lending / credit transaction limit for credit deals in the amount of BGN 5 000 000 for a period of one year.
- Framework Agreement with EMCO AD (Creditor) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.