

## **INFORMATION ABOUT THE PUBLIC COMPANY**

### **UNDER ART. 82 B OF THE LAW ON PUBLIC OFFERING OF SECURITIES AND ART. 27 OF ORDINANCE NO. 2, ISSUED BY THE BULGARIAN FINANCIAL SUPERVISION COMMISSION ON THE PROSPECTUSES TO BE PUBLISHED WHEN SECURITIES ARE OFFERED TO THE PUBLIC OR ADMITTED TO TRADING ON A REGULATED MARKET AND ON DISCLOSURE OF INFORMATION BY THE PUBLIC COMPANIES AND THE OTHER ISSUERS OF SECURITIES**

Under art. 82b of the Law on Public Offering of Securities and art. 27 of Ordinance 2 issued by the Bulgarian Financial Supervision Commission on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and on disclosure of information by the public companies and other issuers of securities Enemona AD presents to the public this document which refers to all the information revealed by the company in the Republic of Bulgaria or other member state country during 2012:

1. To the Financial Supervision Commission Enemona AD revealed information regarding the public company via the unified system for disclosure of information E-Register. The information can be found on the website of the Financial Supervision Commission - [www.fsc.bg](http://www.fsc.bg).
2. To the Bulgarian Stock Exchange Enemona AD revealed information regarding the public company via the unified system for disclosure of information X3
3. Enemona AD revealed information to the public via [www.investor.bg](http://www.investor.bg). All the information revealed to the public can be found on the media website.
4. The information revealed to the public can be found on the company's website - [www.enemona.bg](http://www.enemona.bg)

## **Information revealed for the period January 1, 2013 – December 31, 2013**

1. On 16/12/2013  
Enemona AD publicly disclosed Invitation and Written materials for General Meeting of the holders of warrants.  
The Board of directors of "ENEMONA" AD with seat and registered address the town of Sofia, on the grounds of Prospectus for Public Offering of Warrants issued by "Enemona" AD and approved by Decision № 916-E of 9 November 2009 of the Financial Supervision Commission, publicly disclosed Invitation for an Ordinary General Meeting of the holders of warrants (GMHW), which will be held on January 08, 2014 at 11:00 a.m. at the Company's seat and registered address, as follows: Sofia, Slatina, Geo Milev district, 20 Kosta Lulchev str., Conference Hall fl. 3 under to the following agenda: 1.Adoption of a resolution to exercise rights under the warrants. Draft Decision - The General Meeting of the holders of warrants shall decide on the exercise of rights under the warrants; 2.Miscellaneous.
2. On 13-12-2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Investors' Bulletin – December 2013
3. On 11/12/2013  
Information concerning the publication of the Invitation for the convocation of a General Meeting of the owners of warrants
4. On 29/11/2013  
Interim Consolidated Financial Report  
Enemona AD publicly disclosed its modified Consolidated Financial Statements for Q3 of 2013.
5. On 22/11/2013  
Enemona AD publicly disclosed Information for partial payment of a dividend for 2012.
6. On 15/11/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Investors' Bulletin – November 2013
7. On 05/11/2013  
Interim Individual Financial Report  
Enemona AD publicly disclosed its modified Separate Financial Statements for Q3 of 2013.
8. On 25/10/2013  
Enemona AD publicly disclosed Information for payment of a dividend for 2011 and for 2012.
9. On 15/10/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Investors' Bulletin – October 2013
10. On 08/10/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Enemona AD publicly disclosed Information for a new contract, value exceeds 10 % of the average Company income on a nonconsolidated basis for the last three years.

11. On 13/09/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – September 2013.

12. On 22/08/2013

Interim Consolidated Financial Report

Enemona AD publicly disclosed its modified Consolidated Financial Statements for Q2 of 2013.

13. On 15/08/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – August 2013.

14. On 30/07/2013

Interim Individual Financial Report

Enemona AD publicly disclosed its modified Separate Financial Statements for Q2 of 2013.

15. On 30/07/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Enemona AD publicly disclosed information for the payment of the full cash dividend for 2011 and the partial payment of a dividend for 2012 to the shareholders, holding preferred shares, issued by the Company.

16. On 30/07/2013

Minutes from the Annual General Meeting of Shareholders

Enemona AD disclosed Minutes from the Annual General Meeting of Shareholders held on July 25, 2013.

17. On 15/07/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – July 2013.

18. On 25/06/2013

Enemona AD revealed Invitation for a Annual General Meeting of Shareholders.

The Board of directors of "ENEMONA" AD with seat and registered address the, on the grounds of art. 223 of the Commercial Act convenes an General Meeting of Shareholders (GMS), which will be held on July 25, 2013 at 14:00 p.m. at the Company's seat and registered address, as follows: Sofia, Slatina, Geo Milev, 20 Kosta Lulchev str., fl.3 Conference room, under to the following agenda:1.Approval of the individual annual report on activities of the Company for 2012; Draft

Resolution: GMS approves the individual annual report on activities of the Company for 2012; 2. Approval of the Report on the activities of the Investor Relations Director for 2012; Draft Resolution: GMS approves the Report on the activities of the Investor Relations Director for 2012; 3. Approval of the individual annual financial statements of the Company for 2012 and the independent auditor's report; Draft Resolution: GMS approves the individual annual

financial statements of the Company for 2012 and the independent auditor's report; 4. Approval of the consolidated annual report on activities of the Company for 2012; Draft Resolution: GMS approves the consolidated annual report on activities of the Company for 2012; 5. Approval of the consolidated annual financial statements of the Company for 2012 and the independent auditor's report; Draft Resolution: GMS approves the consolidated annual financial statements of the Company for 2012 and the independent auditor's report; 6. Adoption of a resolution for dividend distribution for 2011 to the shareholders, holding preferred shares, issued by the Company; Draft Resolution: GMS adopts a resolution for dividend distribution for 2011 to the shareholders, holding preferred shares, issued by the Company; 7. Adoption of a resolution for partial dividend distribution for 2012 to the shareholders, holding preferred shares, issued by the Company; Draft Resolution: GMS adopts a resolution for partial dividend distribution for 2012 to the shareholders, holding preferred shares, issued by the Company; 8. Adoption of a resolution on the distribution of the Company's net profit for 2012; Draft Resolution: GMS adopts the proposition of the Board of Directors on the distribution of the Company's net profit for 2012 for dividend distribution to the shareholders, holding preferred shares, issued by the Company; 9. Adoption of a resolution to discharge from responsibility/liability the members of the Board of Directors for their activities during 2012; Draft Resolution: GMS discharges from responsibility/liability the members of the Board of Directors for their activities in 2012; 10. Fixes the remuneration and warrantees of the Executive Directors of the Company; Draft Resolution: GMS adopts the proposition of the Board of Directors for fixing the remuneration and warrantees of the Executive Directors of the Company; 11. Authorization of the Board of Directors and Executive Directors of the Company to extend for one year the period of transactions under Article 114 of the Law on Public Offering of Securities (LPOS); Draft Resolution: GMS authorizes the Board of Directors and Executive Directors of the Company to extend for one year the period of transactions under Article 114 of the Law on Public Offering of Securities (LPOS); 12. Authorization of the Board of Directors and Executive Directors of the Company for transactions under Article 114 of LPOS with subject lending / credit transaction limit for a period of one year; Draft Resolution: GMS authorizes the Board of Directors and Executive Directors of the Company for transactions under Article 114 of LPOS with subject lending / credit transaction limit for a period of one year; 13. Authorization of the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it; Draft Resolution: GMS authorizes the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it. 14. Authorization of the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring of current and future receivables up to BGN 5 000 000 for a period of one year and for concluding supplementary agreements to it; Draft Resolution: GMS authorizes the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS

with subject transferring of current and future receivables up to BGN 5 000 000 for a period of one year and for concluding supplementary agreements to it; 15. Authorization of the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject provision for use of office space and parking places for a period of three years; Draft Resolution: GMS authorizes the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject subject provision for use of office space and parking places for a period of three years; 16. Approval of the Report of the audit committee for 2012; Draft Resolution: GMS approves the Report of the audit committee for 2012; 17. Adoption of a resolution for changes into the audit committee of the Company; Draft Resolution: GMS adopts a resolution for changes into the audit committee of the Company; 18. Election of a certified auditor for the year 2013 - in accordance with the proposal of the audit committee; Draft Resolution: GMS adopts a decision for election of a certified auditor for the year 2013 in accordance with the proposal of the audit committee; 19. Adoption of a Remuneration Policy; Draft Resolution: GMS adopts the proposed by the Board of Directors Remuneration Policy; 20. Miscellaneous.

19. On 12/06/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – June 2013.

20. On 03/03/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Annexes to Framework Contracts signed in May 2013.

21. On 30/05/2013

Interim Consolidated Financial Report

Enemona AD publicly disclosed its modified Consolidated Financial Statements for Q1 of 2013.

22. On 23/05/2013

MINUTES of the meeting of the Board of Director of Enemona AD, Sofia, held on 22 May, 2013.

23. On 18/05/2013

The Board of Director of Enemona AD, Sofia took decisions concerning changes of the Management of the Company.

24. On 17/05/2013

Minutes form the Extraordinary General Meeting of Shareholders

Enemona AD disclosed Minutes form the Extraordinary General Meeting of Shareholders held on May 15, 2013.

25. On 15/05/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – May 2013.

26. On 09/05/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Annexes to Framework Contracts signed in April 2013.

27. On 30/04/2013

Interim Separate Financial Report

Enemona AD revealed its Separate Financial Statement for Q1 2013.

28. On 26/04/2013

Enemona AD publicly disclosed its modified Annual Financial Reports for the year ended December 31, 2012 on a consolidated and individual basis.

29. On 15/04/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – April 2013

30. On 12/04/2013

Enemona AD publicly disclosed Invitation and Written materials for an Extraordinary General Meeting of shareholders.

The Board of directors of "ENEMONA" AD, publicly disclosed Invitation for an Extraordinary General Meeting of shareholders, which will be held on May 15, 2013 at the Company's seat under to the following agenda: 1. Changes in the Board of Directors – specifying the number of members, the composition, the term of office, the remuneration, the management warranty and authorization of a person to conclude the agreements with the newly elected members; Draft resolution - EGMS approves the proposal of the Board of Directors to specify the number of its members, the composition, the term of office, the remuneration, the management warranty and authorization of a person to conclude the agreements with the newly elected members; 2. Change of the seat and registered address of the Company; Draft resolution - EGMS changes the seat and registered address of the Company from the town of Kozloduy, zip code 3320, Vratsa Region, № 1A "Panayot Hitov" Str. to Sofia city, zip code 1113, Sofia Region (Capital), Sofia Municipality, "Slatina" district, № 20 "Costa Lulchev" Str.; 3. Amendments to the Company Statutes in connection with the change of the seat and registered address of the Company, Draft resolution - EGMS approves the proposal of the Board of Directors for amendments to the Company Statutes in connection with the change of the seat and registered address; 4. Miscellaneous.

31. On 30/03/2013

Enemona AD publicly disclosed its Non-Consolidate Annual Financial Statement of a public company and issuer of securities as of 31-12-2012.

32. On 15/03/2013

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments

Investors' Bulletin – March 2013.

33. On 01/03/2013

Interim Consolidated Financial Report

Enemona AD publicly disclosed its modified Consolidated Financial Statements for Q4 of 2012.

34. On 22/02/2013  
Information regarding dismissal of the Executive Directors.
35. On 15/02/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments.  
Investors' Bulletin – February 2013.
36. On 30/01/2013  
Interim Separate Financial Report  
Enemona AD revealed its Separate Financial Statement for Q4 2012.
37. On 30/01/2013  
Minutes form the Extraordinary General Meeting of Shareholders  
Enemona AD disclosed Minutes form the Extraordinary General Meeting of Shareholders held on January 25, 2013.
38. On 25/01/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Enemona AD discloses information regarding Compusatory Administrative Measure of FSC.
39. On 18/01/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Enemona AD discloses information regarding the appointment of a new Chief Financial Officer.
40. On 15/01/2013  
Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments  
Investors' Bulletin – January 2013.
41. On 11/01/2013  
Minutes form Annual General Meeting of holders of Warrants, held on January 8, 2013.